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Yuk Wing Group Holdings Limited
煜榮集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1536)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by Yuk Wing Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss attributable to owners of the Company for the year ended 31 March 2017, as compared to the net profit attributable to owners of the Company for the year ended 31 March 2016. Based on the information currently available to the Board, the net loss was mainly attributable to the decrease in revenue for the Group, together with the recognition of one-off listing expenses incurred during the year ended 31 March 2017 in connection with the listing of the Company's shares on the Main Board of The Stock Exchange of Hong Kong Limited. The decrease in revenue for the Group is mainly due to the delay in funding approvals for construction jobs in Hong Kong by the Legislative Council of Hong Kong, resulting in a lower than expected demand of our products.

The Company is in the process of finalizing the annual results of the Group for the year ended 31 March 2017. The information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group and the information currently available to the Board, and such management accounts have not been confirmed or audited by the Company's auditors. Shareholders of the Company and potential investors are advised to read carefully the details on the financial information of the Group to be disclosed in the annual results announcement of the Company, which is expected to be published in June 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
Yuk Wing Group Holdings Limited
Leung Choi Chan
Chairman

Hong Kong, 16 June 2017

As of the date of this announcement, the Board of the Company comprises four Executive Directors namely, Mr. Leung Choi Chan, Mr. Kin Choi Chan, Mr. Tat Choi Chan and Ms. Ning Liang; and three Independent Non-executive Directors namely, Mr. Lewis Chan, Mr. Chun Fung Lam and Mr. Lok Man Richard Sung.