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亞洲聯合基建控股有限公司

ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)
(Stock Code: 00711.HK)

PROFIT WARNING

This announcement is made by Asia Allied Infrastructure Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on a preliminary assessment of the latest available financial information of the Group, the consolidated net profit attributable to the shareholders of the Company for the year ended 31 March 2017 (the “**Year**”) is expected to decrease by more than 30% as compared with the year ended 31 March 2016. Such decline is mainly attributable to a gain on the disposal of a subsidiary of the Company, Profit City International Limited, recorded in the previous financial year. Excluding the effect of such disposal, the management of the Group considers that the consolidated results for the Year of the Company indicate a solid financial performance of the Group.

This announcement is only based on a preliminary assessment of the unaudited consolidated financial statements for the Year of the Group, which have not yet been finalized, and the information contained in this announcement was not audited or reviewed by the Company’s auditors and was not reviewed by the audit committee of the Board. Shareholders and potential investors of the Company are advised to refer to the announcement of the audited consolidated annual results for the Year of the Company, which is expected to be published on 29 June 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
**ASIA ALLIED INFRASTRUCTURE
HOLDINGS LIMITED**
Pang Yat Ting, Dominic
Chairman

Hong Kong, 19 June 2017

As at the date of this announcement, the executive directors of the Company are Mr. Pang Yat Ting, Dominic, Mr. Xu Jianhua and Ir Dr. Pang Yat Bond, Derrick, and the independent non-executive directors of the Company are Mr. Ho Gilbert Chi Hang, Mr. Lam Yau Fung, Curt and Mr. Wu William Wai Leung.