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## NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### RESUMPTION CONDITIONS

This announcement is made by National Agricultural Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated 28 March 2017 and 16 May 2017 (collectively the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements.

On 16 June 2017, the Board received a letter (the “**Letter**”) from the Stock Exchange, in which the Stock Exchange stated the following resumption conditions (the “**Resumption Conditions**”):

- (i) Conduct a forensic investigation on (i) the existence of a bank account of the Company’s subsidiary amounting to RMB1,820 million; and (ii) the validity of the related bank balance and underlying transactions, disclose the findings of the investigations, assess the impact on the Company’s financial and operational position, and take appropriate remedial actions;
- (ii) Publish all outstanding financial results under the Listing Rules and address any audit qualifications; and
- (iii) Inform the market of all material information for the shareholders and investors to appraise the Company’s position.

The Stock Exchange may modify the above and/or impose further conditions if the situation changes.

The Company is now taking appropriate steps to fulfil the Resumption Conditions and will keep its shareholders and potential investors informed of the progress as and when appropriate.

Trading in the shares of the Company on the Stock Exchange will continue to be suspended until further notice.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**National Agricultural Holdings Limited**  
**Chen Li-Jun**  
*Chairman*

Hong Kong, 19 June 2017

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Chen Li An and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Fan William Chung Yue and Mr. Cheung Pak To, Patrick.*