

22 June 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Belle International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	21 June 2017	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	6,000	\$36,420.00	\$6.0700	\$6.0700
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	36,315	\$221,098.00	\$6.1100	\$6.0800
		Ordinary shares	Hedging as a result of the creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	1,386,385	\$0.00	\$0.0000	\$0.0000

End



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.