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## **NATIONAL AGRICULTURAL HOLDINGS LIMITED**

**國農控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### **UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING**

Reference is made to the announcements of National Agricultural Holdings Limited (the “**Company**”) dated 28 March 2017, 16 May 2017 and 19 June 2017 (collectively the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements.

As at the date of this announcement, the Forensic Review is still in progress. To complete the Forensic Review, the Independent Forensic Accountant has requested for certain additional information and documents from the Company, which mainly includes arranging interview with certain relevant persons of the Company, providing original materials for certain bank transactions and other bank information required for bank visits. The Company is currently handling such request and will keep monitoring and assessing the progress of the Forensic Review and make further announcement when appropriate.

After the report of the Forensic Review is issued, such report will be provided to the Auditors with a view to enabling the Auditors to complete the audit of the Annual Results. The progress of the preparation, finalisation and publication of the Annual Results will be affected by the findings and results of the Forensic Review and the resolution of certain outstanding audit matters. The publication of the Annual Results and the despatch of the Annual Report will be delayed accordingly. Further announcement(s) will be made to inform the shareholders of the Company the date of publication of the Annual Results and the despatch of the Annual Report, when appropriate.

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will continue to be suspended until further notice.

By Order of the Board  
**National Agricultural Holdings Limited**  
**Chen Li-Jun**  
*Chairman*

Hong Kong, 23 June 2017

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Chen Li An and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Fan William Chung Yue and Mr. Cheung Pak To, Patrick.*