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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Industrial and Commercial Bank of China Limited, Hong Kong Branch

(a joint stock company incorporated in the People's Republic of China with limited liability)

**U.S.\$300,000,000 Floating Rate Notes due 2020
(Stock Code: 5225)**

**U.S.\$400,000,000 Floating Rate Notes due 2022
(Stock Code: 5226)**

(together, the "Notes")

**under the U.S.\$4,000,000,000 Medium Term Note Programme
(the "Programme")**

Managers

**Industrial and Commercial Bank of China
(Asia) Limited**

**Industrial and Commercial Bank of China
Limited, Singapore Branch**

ICBC International Securities Limited

ICBC Standard Bank Plc

Merrill Lynch International

**The Hongkong and Shanghai Banking
Corporation Limited**

**National Australia Bank Limited
(ABN 12 004 044 937)**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 10 February 2017, the Supplemental Offering Circular dated 19 June 2017 and the Pricing Supplements dated 19 June 2017. The listing of the Notes is expected to become effective on 28 June 2017.

Hong Kong, 27 June 2017

As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. Yi Huiman, Mr. Gu Shu, Mr. Zhang Hongli and Mr. Wang Jingdong as executive directors, Mr. Zheng Fuqing, Mr. Fei Zhoulin and Mr. Cheng Fengchao as non-executive directors, Mr. Or Ching Fai, Mr. Hong Yongmiao, Mr. Anthony Francis NEOH, Mr. Yang Siu Shun, Ms. Sheila Colleen BAIR and Mr. Shen Si as independent non-executive directors.