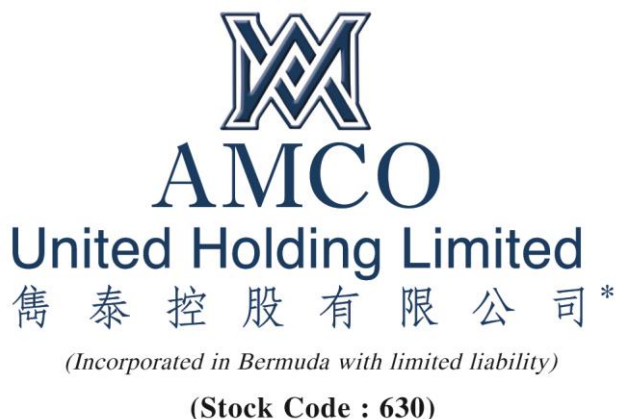


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PROFIT WARNING

This announcement is made by AMCO United Holding Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

The board (the “Board”) of directors (the “Director”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the information currently available to the Board, it is expected that the Group will record a substantial loss attributable to the Shareholders for the six months ending 30 June 2017. Such substantial loss was mainly attributable to the realized fair value loss of held-for-trading investment in the listed securities.

The Company is still in the process of finalizing the financial statements of the Group for the six months ending 30 June 2017. The information contained in this announcement is only a preliminary assessment by the Board based on information currently available and are subject to further review by the Board. Financial information and other details of the Group will be disclosed in the interim results announcement of the Group for the six months ending 30 June 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
AMCO United Holding Limited
ZHANG Hengxin
Chairman and Managing Director

** For identification purposes only*

Hong Kong, 28 June 2017

As at the date of this announcement, Mr. Zhang Hengxin, Mr. Peng Shiyuan and Mr. Jia Minghui are the Executive Directors; and Mr. Wong Siu Ki, Mr. Chan Ngai Sang Kenny and Mr. Li Kwok Fat are the Independent Non-executive Directors.