日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2017 To : Hong Kong Exchanges and Clearing Limited Name of Issuer Pacific Andes International Holdings Limited Date Submitted 03 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1174</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month			
Increase/(decre	ase)	-			
Balance at close	e of the mon	th _			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	:h _			

Total authorised share capital at the end of the month (*HK*\$): 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,083,103,027	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	7,083,103,027	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	•		i the issuer)		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. NIL	Glanieu	Exercised	Cancelleu	Lapseu		
(/ /)						
shares					·	
(Note 1)						
2 NII						
2. NIL						
<u>(/ /)</u>						
shares						
(Note 1)						
0 NIII						
3. NIL						
(/ /)						
shares						
(Note 1)						
		Total	IA. (Ordina		NIL	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exercia	se			
of options (State cur				NIL		

Warrants to	Issue Sh	ares of the	Issuer which	are to be	Listed
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)				
)	s. (Ordina (Preferen	ce shares)	NIL N/A	
			(/ /) (/ /) (/ /) (/ /) (/ /) Total B. (Ordinary shares) (Preference shares)	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(du/iiii/yyyy)	(/ /)	T		ary shares) <u>NIL</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A 1 1 shares (Note 1) 2. N/A shares (Note 1) 3. N/A 1 1 shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	1.	Rights issue	At price :		Issue and allotment	(/ /)		
				currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (/) Issue and allotment (/ /) EGM approval date: (/ /) (/) (/) EGM approval date: (/ /)) Issue and allotment (/ /)					(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1)									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) <td>2.</td> <td>Open offer</td> <td>At price :</td> <td></td> <td>Issue and allotment</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	2.	Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue State Issue and allotment (/ /) date : (dd/mm/yyyy) Class of shares N/A N/A VA VA N/A Suble (Note 1) Issue and allotment (/ /) date : (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and all					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)								<u>N/A</u>	N/A
 At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares Class of shares Suable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 									
Image: Class of shares	3.	Placing	At price :			(/ /)		
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u> </u>					EGM approval date:	(/ /)		•
								<u>N/A</u>	<u>_N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)	N/A	N/A
			Total E. (Ordinary (Preference (Othe		s) N/A	-

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in I	ssued Share

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Remarks (if any):

Submitted by: <u>Chan Tak Hei</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.