

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or with any securities regulatory authority of any state of the United States and may not be offered or sold in the United States (as such term is defined in Regulation S under the Securities Act) or, if applicable, delivered in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Franshion Brilliant Limited

(incorporated in the British Virgin Islands with limited liability)

**US\$300,000,000 4.00 per cent. Senior Guaranteed Perpetual Capital Securities
(the "Securities")
(Stock Code: 5229)**

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

Joint Lead Managers and Joint Bookrunners

**Standard Chartered Bank
HSBC
BOCOM HK Branch
CICC HK Securities**

**DBS Bank Ltd.
Goldman Sachs (Asia) L.L.C.
CMB International Capital Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the Securities at an initial distribution rate of 4.00 per cent. per annum from, and including, 3 July 2017 to, but excluding 3 January 2023, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 22 June 2017. Permission for the listing and dealing of the Securities is expected to become effective on 4 July 2017.

Hong Kong, 3 July 2017

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.