

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldin Properties Holdings Limited
Date Submitted	05/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Share	es
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1) Stock code : <u>00283</u> Description : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descri	N/A Description :		N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code :	<u>N/A</u> D	escription :		N/A		
		No. of classo sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of p	receding m	onth <u>N</u> /	Α	N/A	N/A	
Increase/(decrease)		N/	Α		N/A	
Balance at close of th	ne month	N/	Α	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	3,573,129,237	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	N/A	N/A	N/A	N/A		
Balance at close of the						
month	3,573,129,237	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of	·				No. of new shares of issuer issued	No. of new shares of issuer which may
share option scheme including EGM approval date _ (dd/mm/yyyy) and class of shares		Movement di	uring the month		of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
approval date _ (dd/mm/yyyy) and		wovement at		1	_	of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>				•		
(//)						
Ordinary shares (Note 1)						
2. N/A						
Ordinary shares						
(Note 1) 3. N/A						
Ordinary shares						
(Note 1) 4. N/A						
4. N/A						
(/ /) Ordinary shares						
(Note 1)						
<u>5. N/A</u>						
(//)						
Ordinary shares (Note 1)						
<u>6. N/A</u>						
(//)						
Ordinary shares (Note 1)						
			Total A (Or	dinary charge)	Nil	
			Prefe	dinary shares) erence shares)	N/A	
Total funds raised dur	ing the month	from exercise of	options (State	(Other class)	N/A	
currency)				<u>Nil</u>		

Warrants to Issue Shares of the	Issuer which	ch are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A	\ <i>`</i>	, ,	_			
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
<u>3. N/A</u>						
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares			_			
leavelle (Ne(e.d)						
Subscription price			_			
EGM approval date			_			
(if applicable)	()					
(dd/mm/yyyy) 	(/	/)	_			
(/ /)						·
Stock code (if listed)						
Class of shares						
			_			
Subscription price			_			
(if applicable)						
	(/	/)	_			
		Tota	· ·	inary shares) Nil		-
			(Preter	ence shares) <u>N/A</u>		-
				(Other class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at of preced month	ding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
<u>2. N/A</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>)					
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
				(Prefer	inary shares) <u>Nil</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
	N.P.	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
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Otl		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				the month
			Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
2	Onen effer	At price . State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
						<u></u>	1477
			Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
4.	Bonus issue		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			(00/1111/9999)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
				(/ /		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable <i>(Note 1)</i> — Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: _	Tricor Secretaries Limited	
Title: (Directo	Share Registrar r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.