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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Skyland Mining (BVI) Limited
(the “Issuer”)**

(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of China Gold International Resources Corp. Ltd)

**Issue of U.S.\$500,000,000 3.25 per cent. Guaranteed Bonds due 2020 (the “Bonds”)
(Stock Code: 5228)**

unconditionally and irrevocably guaranteed by



**CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.
中國黃金國際資源有限公司**

(incorporated in British Columbia, Canada with limited liability and an indirectly held subsidiary of China National Gold Group Corporation)

(Hong Kong Stock Code: 2099)

(Toronto Stock Code: CGG)

*Joint Global Coordinators
(in alphabetical order)*

CICC HK Securities

Citigroup

Joint Lead Managers and Joint Bookrunners

**CICC HK
Securities**

Citigroup

**CCB
International**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the Offering Circular dated 27 June 2017. The listing of the Bonds is expected to become effective on 7 July 2017.

Hong Kong,
6 July 2017

As of the date of this announcement, the Sole Director of the Issuer is Mr. Jerry Xie.

As of the date of this announcement, the executive directors of the Company are Xin Song, Bing Liu and Liangyou Jiang, the non-executive directors of the Company are Lianzhong Sun and Xiangdong Jiang and the independent non-executive directors of the Company are Ian He, Yunfei Chen, Gregory Hall and John King Burns.