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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GREENLAND HONG KONG HOLDINGS LIMITED
綠地香港控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 337)
as Issuer

US\$200,000,000 4.50 per cent. Bonds Due 2018
(the “Bonds”)
(Stock Code: 5230)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

Credit Suisse

HSBC

Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

China Everbright Bank
Hong Kong Branch

Haitong International

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$200,000,000 4.50 per cent. Bonds due 2018 to be issued by Greenland Hong Kong Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum relating thereto dated 27 June 2017. Permission for the listing of, and dealing in the Bonds, is expected to become effective on 7 July 2017.

Hong Kong, 6 July 2017

As at the date of this announcement, the executive Directors are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui and Ms. Wang Xuling; and the independent non-executive Directors are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP and Mr. Kwan Kai Cheong.