CARRY WEALTH HOLDINGS LIMITED
恒 富 控 股 有 限 公 司

(Incorporated in Bermuda with limited liability)
Website: http://www.carrywealth.com
(Stock Code: 643)

PROFIT ALERT – REDUCTION OF LOSS

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant decrease in loss for the six months ended 30 June 2017 as compared to the loss for the corresponding period in 2016.

This profit alert announcement is only based on the preliminary assessment of the management accounts of the Group, which have not been audited or reviewed by the Company's auditor, and the information currently available to the Board.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Carry Wealth Holdings Limited (the "Company", together with its subsidiaries as the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

Based on the preliminary assessment of the management accounts of the Group, the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record a significant decrease in loss for the six months ended 30 June 2017 as compared to the loss for the corresponding period in 2016. The expected significant decrease in loss is mainly attributable to the fair value gain of HK$15.7 million on the financial assets at fair value through profit or loss for the six months ended 30 June 2017 as compared to the fair value loss of HK$20.4 million for the corresponding period in 2016 arising from the securities investment business.

As the Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June 2017, the information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group, which have not been audited or reviewed by the Company's auditor, and the information currently available to the Board.

Shareholders and potential investors of the Company are advised to refer to the unaudited interim results announcement of the Company for the six months ended 30 June 2017 which is expected to be published in August 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Carry Wealth Holdings Limited
Li Haifeng
Chairman

Hong Kong, 7 July 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr Li Haifeng (Chairman and Chief Executive Officer), Mr Tang Chak Lam, Charlie, being executive directors; Mr Lee Sheng Kuang, James, being non-executive director; and Mr Yau Wing Yiu, Mr Zhang Zhenyi and Ms Zheng Xianzhi, being independent non-executive directors.