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## JINGRUI HOLDINGS LIMITED

景瑞控股有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01862)**

**US\$150 million 13.625% Senior Notes due 2019**

**(Stock Code: 5787)**

### REDEMPTION OF SENIOR NOTES DUE 2019

This announcement is made by Jingrui Holdings Limited (the “**Company**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Reference is made to the announcement of the Company dated 2 August 2014 in relation to the issuance of US\$150 million 13.625% senior notes due 2019 (the “**2019 Notes**”) and the announcement of the Company dated 24 July 2016 in relation to, among other things, the purchase and cancellation of part of the 2019 Notes (the “**Senior Notes Announcements**”). Terms used in this announcement which are not defined shall have the same meaning as used in the Senior Notes Announcements.

The board of directors of the Company (the “**Board**”) wishes to announce that on 10 July 2017, the Company has informed the trustee and holders of the 2019 Notes that it has elected to redeem all of the outstanding 2019 Notes in full on 8 August 2017 (the “**Redemption Date**”) at a redemption price equal to 106.813% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but excluding) the Redemption Date. On the Redemption Date, the redemption price will become due and payable on the 2019 Notes to be redeemed, and interest on the 2019 Notes will cease to accrue on and after the Redemption Date.

As at the date of this announcement, the outstanding principal amount of the 2019 Notes is US\$93.7 million. The Company will satisfy the payment of the outstanding principal amount plus accrued and unpaid interest, if any, of the 2019 Notes using other financings, including, among others, the US\$400 million 7.75% senior notes due 2020 issued by the Company on 5 April 2017. The Company considers that there will be no material impact on its financial position as a result of the redemption.

Upon redemption of the outstanding 2019 Notes on the Redemption Date, there will be no outstanding 2019 Notes in issue and all the redeemed 2019 Notes will be cancelled. The Company will apply to the Stock Exchange for the withdrawal of the listing of the 2019 Notes.

By Order of the Board  
**Jingrui Holdings Limited**  
**Yan Hao    Chen Xin Ge**  
*Co-chairmen*

Hong Kong, 10 July 2017

*As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Yang Tie Jun and Xu Chao Hui, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.*

\* *For identification purpose only*