中国金茂
CHINA JINMAO

China Jinmao Holdings Group Limited
中 國 金 茂 控 股 集 團 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by China Jinmao Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the "**Board**") of the Company would like to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board, it is expected that the Group will record a significant increase of approximately 100% in the unaudited profit attributable to owners of the parent for the six months ended 30 June 2017 (excluding the fair value gains on investment properties) as compared to the same period in 2016 (excluding the fair value gains on investment properties).

The Board is of the view that the expected increase in the interim results as compared to the same period of last year is mainly attributable to the significant increase in number of properties for sale and primary land development projects delivered and settled during the six months ended 30 June 2017 as compared to the same period of last year.

The information contained herein is only a preliminary assessment provided based on the unaudited management accounts of the Group, which have not been confirmed or reviewed by the auditors of the Company or the audit committee of the Company as at the date of this announcement. The Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June 2017. Investors should carefully read the details of the interim results of the Group, which will be published in August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 11 July 2017

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.