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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$550,000,000 Floating Rate Notes due 2019 (Stock Code: 5235)
U.S.\$500,000,000 Floating Rate Notes due 2022 (Stock Code: 5236)
(together, the “Notes”)**

**under the U.S.\$30,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Lead Managers

BANK OF CHINA

DBS BANK LTD.

J.P. MORGAN

**AGRICULTURAL BANK OF
CHINA LIMITED
HONG KONG BRANCH**

**CHINA CONSTRUCTION
BANK (ASIA)**

**CHINA MERCHANTS
SECURITIES (HK)**

CRÉDIT AGRICOLE CIB

ICBC (ASIA)

WELLS FARGO SECURITIES

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 7 April 2017 and the Pricing Supplements dated 3 July 2017. The listing of the Notes is expected to become effective on 12 July 2017.

By Order of the Board
Bank of China Limited
GENG Wei

Secretary to the Board of Directors and Company Secretary

Beijing, PRC
11 July 2017

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Ren Deqi, Gao Yingxin, Zhang Xiangdong, Li Jucan*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*

Independent Non-executive Directors