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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION

ISSUE OF NON-PUBLIC DOMESTIC CORPORATE BONDS

This announcement is made by Agile Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) announces, the Company has issued non-public domestic corporate bonds in the amount of RMB3 billion at a coupon rate of 6.98% per annum for a term of 3 years (the “**Domestic Bonds**”) to qualified institutional investors in The People’s Republic of China on 12 July 2017. The Company shall be entitled to adjust the annual coupon rate at the end of second year after the issue whereas the investors shall be entitled to sell back the Domestic Bonds. Guotai Junan Securities Co., Ltd. has acted as lead main underwriter and trustee whereas GF Securities Co., Ltd., China Securities Co., Ltd. and China Merchants Securities Co., Ltd. have acted as joint main underwriter for the issue of the Domestic Bonds.

The net proceeds generated from the issue of the Domestic Bonds will be used to repay certain of the Company and its subsidiaries’ existing indebtedness.

By Order of the Board
Agile Group Holdings Limited
LAM Ping Yuk
Company Secretary

Hong Kong, 13 July 2017

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors