招商局港口控股有限公司
CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED
(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00144)

POSITIVE PROFIT ALERT

This announcement is made by China Merchants Port Holdings Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions.

The board of directors of the Company (the "**Board**") wishes to inform shareholders and potential investors of the Company that the Group is preliminarily expecting to record an increase of profit for the six months ended 30 June 2017 by more than 50% as compared with the same period last year. The expected increase in the interim results of the Group was primarily attributable to the following reasons:

1) the expected net gain of approximately HK$775 million that will be recorded in the consolidated statement of profit or loss of the Company from the disposal of its entire interest in China International Marine Containers (Group) Co., Ltd. ("**CIMC**"), details of the transaction are set out in the announcement and the circular issued by the Company dated 7 April 2017 and 2 May 2017, respectively; and

2) CIMC is expecting to incur a profit for the six months ended 30 June 2017, as compared with a loss of RMB378 million in the same period last year.

The information contained in this announcement is only based on the preliminary assessment of the unaudited management accounts of the Group and is not based on any information or figures which have been audited or reviewed by the Company's auditors. Detailed financial information of the Group for the six months ended 30 June 2017 will be published in August 2017.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Merchants Port Holdings Company Limited
Li Xiaopeng
Chairman

Hong Kong, 14 July 2017

As at the date of this announcement, the Board comprises Mr. Li Xiaopeng, Mr. Hu Jianhua, Mr. Wang Hong, Mr. Hua Li, Mr. Bai Jingtao, Mr. Wang Zhixian, Mr. Zheng Shaoping and Ms. Shi Wei as executive Directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive Directors.