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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

MCC HOLDING (HONG KONG) CORPORATION LIMITED

中冶控股（香港）有限公司

(Incorporated in Hong Kong with limited liability)

US\$500,000,000 2.95 PER CENT. GUARANTEED NOTES DUE 2020 (THE “NEW NOTES”)

(Stock Code: 5453, Stock Short Name: MCC(HK)C N2005B)

TO BE CONSOLIDATED INTO AND FORM A SINGLE SERIES WITH THE US\$500,000,000 2.95 PER CENT. GUARANTEED NOTES DUE 2020 ISSUED ON 31 MAY 2017 (THE “EXISTING NOTES”)

(Stock Code: 5210, Stock Short Name: MCC(HK)CL N2005)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

METALLURGICAL CORPORATION OF CHINA LTD.*

中國冶金科工股份有限公司

(Incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

DBS Bank Ltd.

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Industrial Bank Co., Ltd.

Hong Kong Branch

ICBC Singapore

ICBC (Asia)

China Silk Road

International Capital Limited

Standard Chartered

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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the New Notes as described in the offering circular dated 10 July 2017 (the “**Offering Circular**”). The New Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the New Notes is expected to become effective on or around 18 July 2017.

The New Notes will be consolidated into and will form a single series with the Existing Notes after the conditions to the consolidation have been satisfied (the “**Consolidation**”). The conditions to the Consolidation include, inter alia, completion of relevant filing and registration requirements pursuant to applicable laws in the People’s Republic of China (“**PRC**”) within a period of no later than 100 business days in the PRC after the issue date of the New Notes. From 18 July 2017 onwards and before completion of the Consolidation, the New Notes will be temporarily represented by the Stock Code 5453 and the Stock Short Name: MCC(HK)C N2005B. Once Consolidation is completed, the New Notes and the Existing Notes will both be represented by the Stock Code 5210 and the Stock Short Name: MCC(HK)CL N2005.

Further announcement will be made as and when the date of the Consolidation is confirmed.

By order of the Board
**MCC HOLDING (HONG KONG)
CORPORATION LIMITED**
Zou Hongying
Director

Hong Kong, 17 July 2017

As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd. comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purpose only*