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(Incorporated in Bermuda with limited liability)
(Stock code: 00380)

POSITIVE PROFIT ALERT

This announcement is made by Softpower International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017, it is expected that the Group may record a significant increase in net profit for the six months ended 30 June 2017 over the same period of 2016. Such increase were primarily attributable to the increase in the Group’s revenue and maintaining the good momentum of 2016 as a result of the favorable construction market conditions in Hong Kong in the first half of 2017 and other finance income.

The Company is in the process of finalizing the consolidated interim results of the Group for the six months ended 30 June 2017. The information contained in this announcement is only based on the preliminary assessment made by the management of the Group on the unaudited management accounts for the relevant period, which have not been reviewed by the Company’s audit committee. The interim results of the Group may be subject to adjustments following further review by the Board and audit committee of the Company. Shareholders and potential investors of the Company are advised to read carefully the announcement on the unaudited

interim results of the Group for the six months ended 30 June 2017, which is expected to be published in August 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Softpower International Limited
Lai Guanglin
Chairman

Hong Kong, 20 July 2017

As at the date of this announcement, the board of directors of the Company consists of Mr. Lai Guanglin and Mr. Yu Ben Ansheng as executive directors; Mr. U Kean Seng as non-executive director; and Mr. Wong Yee Shuen, Wilson, Mr. Chen Wei Wen and Mr. Guan Zhiqiang as independent non-executive directors.