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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$450,000,000 Senior Perpetual Capital Securities

Issued by

WISDOM GLORY GROUP LIMITED

榮智集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 5240)

Guaranteed by

GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse (Hong Kong) Limited

The Hongkong and Shanghai Banking Corporation Limited

Citigroup Global Markets Limited

Deutsche Bank AG, Hong Kong Branch

CCB International Capital Limited

Joint Lead Manager and Joint Bookrunner

Orient Securities (Hong Kong) Limited

* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Senior Perpetual Capital Securities at an initial distribution rate of 5.25 per cent. in the aggregate principal amount of USD450,000,000 (the “**Securities**”) to be issued by Wisdom Glory Group Limited (榮智集團有限公司) (the “**Issuer**”), a wholly owned subsidiary of Greentown China Holdings Limited (the “**Company**”), which will be guaranteed by the Company, by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated July 11, 2017. The listing of and permission to deal in the Securities is expected to become effective on or around July 20, 2017.

Hangzhou, the PRC

July 19, 2017

As at the date of this announcement, the board of directors of the Company comprises seven executive directors, namely Mr Song Weiping, Mr Liu Wensheng, Mr Sun Guoqiang, Mr Shou Bainian, Mr Cao Zhounan, Mr Li Qingan and Mr Li Yongqian, and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, and Mr Hui Wan Fai.

As at the date of this announcement, the board of directors of the Issuer comprises two directors, namely Mr Li Qingan and Mr Fung Ching, Simon.