OCI International Holdings Limited
東建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

RESULTS ALERT OF THE GROUP FOR THE HALF YEAR ENDED 30 JUNE 2017

This announcement is made by OCI International Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "**SFO**") and Rule 13.09(2)(a) of the Listing Rules.

Based on information currently available to the board (the "**Board**") of directors (the "**Directors**") of the Company, the Group expects to record a consolidated net loss for the period ending 30 June 2017 (the "**Period**") ranging from HK$18 million to HK$23 million, which is substantially lower than the consolidated net loss of approximately HK$171.7 million for the corresponding period in 2016 ("**1H2016**"), with the implementation of the Group's business strategies described in the Company's voluntary announcement dated 29 May 2017. The reduction of losses was mainly due to (i) strong improvement in the securities trading and investment operations contributing approximately HK$6.0 million to HK$6.5 million in operating profits (1H2016: approximately HK$160 million loss); (ii) a slight reduction of overall losses in the healthcare and pharmaceutical operations (1H2016: approximately HK$10.5 million loss); and (iii) a modest increase in operating profit contribution in the wine trading segment (1H2016: approximately HK$0.4 million).

The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced in August 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
OCI International Holdings Limited
Feng Hai
Chairman

Hong Kong, 21 July 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Feng Hai *(Chairman)*
Mr. Li Yi *(Chief Executive Officer)*
Ms. Xiao Qing *(Chief Operating Officer)*
Ms. Chan Mee Sze

Independent non-executive Directors:
Mr. Lam Man Sum, Albert
Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun, Alan

Non-executive Directors:
Mr. Du Peng
Ms. Zheng Xiaosu