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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Strategic International Group Limited
(the “Issuer”)

(incorporated in the British Virgin Islands with limited liability)

€300,000,000 Zero Coupon Convertible Bonds due 2022

Issue Price: 100%

unconditionally and irrevocably guaranteed by



三生制药
3SBIO INC.

(the “Guarantor”)

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1530)

(the “Bonds”, Stock Code: 5241)

(ISIN: XS1648220520)

(Common Code: 164822052)

Sole Global Coordinator



Joint Bookrunners and Joint Managers



**Goldman
Sachs**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 12 July 2017. The listing of, and permission to deal in the Bonds is expected to become effective on 24 July 2017.

Hong Kong, 21 July 2017

As at the date of this announcement, the directors of the Issuer are Dr. LOU Jing, Mr. TAN Bo and Ms. LIU Yanli.

As at the date of this announcement, the directors of the Guarantor are Dr. LOU Jing, Mr. TAN Bo, Ms. SU Dongmei and Mr. HUANG Bin as executive directors; Mr. LIU Dong and Mr. WANG Steven Dasong as non-executive directors; and Mr. PU Tianruo, Mr. David Ross PARKINSON and Mr. MA Jun as independent non-executive directors.