

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Amber Treasure Ventures Limited
(the “Issuer”)**

(incorporated with limited liability in the British Virgin Islands)

**US\$400,000,000 3.15% Credit Enhanced Notes due 2020 (the “Notes”)
(Stock Code: 5243)**

unconditionally and irrevocably guaranteed by



南海控股有限公司*

NAN HAI CORPORATION LIMITED

(the “Guarantor”)

(incorporated in Bermuda with limited liability)

(Stock Code: 680)

**and supported by an irrevocable Standby Letter of Credit
issued by China CITIC Bank Corporation Limited, Shenzhen Branch**

Sole Global Coordinator

China CITIC Bank International Limited

Joint Lead Managers and Joint Bookrunners

**China CITIC Bank
International Limited**

**Agricultural Bank of
China Limited, Singapore
Branch**

BOCI Asia Limited

**Wing Lung Bank
Limited**

* For identification purpose only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular dated 17 July 2017. The listing and permission to deal in the Notes is expected to become effective on 24 July 2017.

Hong Kong, 21 July 2017

As at the date of this announcement, the directors of the Issuer are Ms. Liu Rong, Mr. Lu Kwong Seng and Ms. Zhao Lei.

As at the date of this announcement, the directors of the Guarantor are as follows:

Executive Directors:

Mr. Yu Pun Hoi
Ms. Liu Rong
Mr. Lung King Cheong

Non-executive Director:

Mr. Lam Bing Kwan

*Independent non-executive
Directors:*

Mr. Lau Yip Leung
Mr. Xiao Sui Ning
Mr. Ho Yeung Nang