UNISPLENDOUR TECHNOLOGY (HOLDINGS) LIMITED
紫光科技（控股）有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 365)

EXPECTED DECREASE IN LOSS/ POSITIVE PROFIT ALERT

This announcement is made by Unisplendour Technology Holdings Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available, the Group is expected to record a consolidated net profit for the six months ended 30 June 2017 compared to the consolidated net loss for the six months ended 30 September 2016. Such increase in profit was mainly attributable to a one-off gain resulted from the change in the accounting treatment of recognition and measurement of convertible bonds due to the amendment on the terms and conditions of the convertible bonds (the "**Convertible Bonds**") which were issued by the Company to Unis Technology Strategy Investment Limited on 30 May 2016. The terms and conditions of the Convertible Bonds were amended on 30 March 2017.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2017. The information contained in this announcement is only based on the preliminary assessment by the management. Such information has not been reviewed and approved by the Company's audit committee, and the actual results of the Group for the six months ended 30 June 2017 may be different from what is disclosed herein. Further details of the financial information of the Group for the six months ended 30 June 2017 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Unisplendour Technology (Holdings) Limited
Zhang Yadong
Chairman

Hong Kong, 24 July 2017

As at the date of this announcement, the directors are Mr. Zhang Yadong, Mr. Qi Lian and Mr. Xia Yuan as executive directors; Mr. Li Zhongxiang as non-executive director; and Mr. Cui Yuzhi, Mr. Bao Yi and Mr. Ping Fan as independent non-executive directors.

* For identification purposes only