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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CASTLE PEAK POWER FINANCE COMPANY LIMITED

*(incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)*

unconditionally and irrevocably guaranteed by

**CASTLE PEAK POWER COMPANY LIMITED
(青山發電有限公司)**

(incorporated with limited liability under the laws of Hong Kong)

**U.S.\$500,000,000 3.25 per cent. notes due 2027 (the “Notes”)
(Stock Code: 5245)**

to be issued under the Issuer’s

U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

Joint Lead Managers

**AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
MIZUHO SECURITIES ASIA LIMITED
STANDARD CHARTERED BANK (HONG KONG) LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in both the Offering Circular dated 7 June 2017 prepared in respect of the Programme and the pricing supplement dated 18 July 2017. Permission to deal in the Notes is expected to become effective on 26 July 2017.

25 July 2017

As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Chiang Tung Keung, Mr. Geert Herman August Peeters and Ms. Sun Li, and the Board of Directors of Castle Peak Power Company Limited comprises Mr. William Elkin Mocatta (with Mr. Tong Chi Leung David as his alternate), Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung (with Mr. Lo Pak Cheong as his alternate), Mr. Tang Hongjian (with Ms. Sun Li and Mr. Su Bingli as his alternates) and Mr. Yang Hua (with Ms. Sun Li and Mr. Su Bingli as his alternates).