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DEJIN RESOURCES GROUP COMPANY LIMITED

(In Liquidation)

德金資源集團有限公司

(清盤中)

(Incorporated in Bermuda with limited liability)

(Stock Code: 1163)

(I) DECISION OF THE LISTING COMMITTEE – CANCELLATION OF LISTING; AND (II) APPLICATION FOR A REVIEW OF THE DECISION OF THE LISTING COMMITTEE

References are made to the announcement of Dejin Resources Group Company Limited (In Liquidation) (the “**Company**”) dated 21 February 2017 in relation to, among other things, the placing of the Company in the third delisting stage and the resumption conditions imposed by the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the announcements of the Company dated 29 May 2017 and 31 May 2017 in relation to, among other matters, the update on the status of the resumption of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange (collectively, the “**Announcements**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

DECISION OF THE LISTING COMMITTEE – CANCELLATION OF LISTING

As announced in the announcement dated 21 February 2017 of the Company, on 2 December 2016, the Company received a letter from the Stock Exchange informing that the Company had been placed in the third delisting stage under Practice Note 17 to the Listing Rules. The third delisting stage commenced on 14 December 2016 and expired on 13 June 2017.

On 8 June 2017, the Company submitted a resumption proposal (the “**Proposal**”) to the Stock Exchange seeking its approval for the resumption of trading in the Shares.

On 14 July 2017, the Company received a letter (the “**Letter**”) from the Stock Exchange stating that the Listing Committee considered the Proposal not viable and decided to cancel the listing of the Shares under Practice Note 17 to the Listing Rules (the “**Decision**”). The Stock Exchange also indicated in the Letter that the last day of listing of the Shares will be 28 July 2017 and the listing of Shares will be cancelled with effect from 9:00 a.m. on 31 July 2017.

Shareholders who have queries about the implication of the delisting of the Shares are advised to seek appropriate professional advice.

APPLICATION FOR A REVIEW OF THE DECISION OF THE LISTING COMMITTEE

Under Chapter 2B of the Listing Rules, the Company has the right to have the Decision referred to the Listing (Review) Committee for review.

On 25 July 2017, the Company filed an application with the Secretary of the Listing (Review) Committee for a review of the Decision.

Further announcement(s) will be made by the Company on the development of this matter as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN SHARES

Trading in the Shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 16 May 2014, remains suspended and will continue to be so until further notice.

For and on behalf of
Dejin Resources Group Company Limited
(In Liquidation)
Kennic Lai Hang LUI
YUEN Tsz Chun, Frank
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 25 July 2017

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Yang Zhihua, Mr. Ouyang Jun, Mr. Cui Zhigang, Mr. Lou Qingyu, Mr. Yang Bo, Mr. Zhao Jinliang and Ms. Cui Xiuzhen; and four independent non-executive Directors, namely Mr. Li Ranzhou, Mr. Ma Ning, Mr. Liu Fei and Mr. Zeng Nai Li.