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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA RAILWAY XUNJIE CO., LIMITED 中铁迅捷有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

Issue of U.S.\$500,000,000 2.875 per cent. Guaranteed Notes due 2022 (the “Notes”)

(Stock code: 5244)

unconditionally and irrevocably guaranteed by



中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

(the “Guarantor”)

Joint Global Coordinators

**Standard Chartered
Bank**

Credit Suisse

Morgan Stanley

BOC International

Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank

Credit Suisse

Morgan Stanley

BOC International

HSBC

DBS Bank Ltd.

**China Everbright Securities
(HK) Limited**

**Ping An of China Securities
(Hong Kong)
Company Limited**

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 18 July 2017. The listing of the Notes is expected to become effective on 26 July 2017.

Beijing, the PRC
25 July 2017

As at the date of this announcement, the directors of the Issuer are LIU Baiming and DUAN Yinhua.

As at the date of this announcement, the executive directors of the Guarantor are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.