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中國自動化

**中國自動化集團有限公司**

**China Automation Group Limited**

(HK stock code 0569)

(Incorporated in the Cayman Islands with limited liability)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION  
IN RELATION TO PROPOSED ACQUISITION OF 60% EQUITY INTEREST  
IN THE TARGET HOSPITAL GROUP**

Reference is made to the announcements of China Automation Group Limited (the “**Company**”) respectively dated 30 March 2017, 23 June 2017 and 12 July 2017 and the circular of the Company dated 23 June 2017 (the “**Circular**”) in relation to, among other things, the proposed acquisition of 60% equity interest in the Target Company which involves the issue of the Convertible Bond in settlement of the Consideration. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that all the conditions precedent set out in the Sale and Purchase Agreement had been fulfilled and Completion took place on 26 July 2017. Following Completion, the Company is beneficially interested in 60% of the issued share capital of the Target Company, which indirectly holds 98% interest in Hospital Co. Accordingly, the Target Company has become a subsidiary of the Company and the financial results of the Target Group will be consolidated into the consolidated financial statements of the Group.

By order of the Board  
**China Automation Group Limited**  
**Xuan Rui Guo**  
*Chairman*

Hong Kong, 27 July 2017

*As at the date of this announcement, the Board comprises Mr. Xuan Rui Guo and Mr. Wang Chuensheng as executive Directors; and Mr. Wang Tai Wen, Mr. Zhang Xin Zhi and Mr. Ng Wing Fai as independent non-executive Directors.*