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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Adjustment to Conversion Price

Reference is made to the announcements of Johnson Electric Holdings Limited ("Issuer") dated 12 March 2014, 2 April 2014, 28 July 2016, 19 December 2016, 17 May 2017 and 12 July 2017. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the announcements dated 12 March 2014 and 12 July 2017.

The payment of 2017 Final Dividend as recommended by the Board was approved by the Shareholders at the AGM. Accordingly, the Conversion Price will be adjusted from HK\$38.85 to HK\$38.12 per Share with effect from 27 July 2017.

The above adjustment has been computed in accordance with the Terms of the Bonds. Apart from the above adjustment, all the other Terms of the Bonds remain unchanged.

Board of Directors

As of the date of this announcement, the Board of Directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 27 July 2017

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