DATRONIX HOLDINGS LIMITED
連達科技控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 889)

PROFIT WARNING

This announcement is made by Datronix Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong)

Based on the preliminary assessment of the internal unaudited management accounts of the Group, the board of directors (the "Board") of the Company announces that the Group's profit is expected to decline significantly for the six months ended 30 June 2017.

The factor attributed to such results was due to Datatronic Distribution, Inc, our U.S. subsidiary, had made payment due to correction of understated custom duty of our products when importing to the U.S. for the past five years. We anticipate net profit to be decreased by more than half when compared to the same period of year 2016. Despite the expected decline in profit, the Group's business is stable and financial situation remains solid and sound.

The information contained in this announcement is a preliminary assessment made by the management of the Company with reference to the information currently available including the unaudited management accounts of the Group. This announcement is not based on any figures or information that had been audited or reviewed by the Company's auditors. The unaudited financial statements of the Group for the six months ended 30 June 2017 are expected to be announced in August 2017.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
SIU Paul Y.
Chairman

Hong Kong, 28 July 2017

As at the date of this announcement, the Board of the Company comprises Mr. Siu Paul Y. (Chairman), Ms. Shui Wai Mei (Vice-Chairman), Mr. Sheung Shing Fai and Ms. Siu Nina Margaret as Executive Directors, Mr. Chung Pui Lam, Mr. Lee Kit Wah and Mr .Wong Wah Sang, Derek as Independent Non-executive Directors.

* *For identification purposes only*