



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Advanced Semiconductor Manufacturing Corporation Limited

Date Submitted 1 August 2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                        |  |   |
|--|------------------------|--|---|
| (1) Stock code : <u>03355</u> Description : <u>H Shares</u>      |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>1,131,333,472</u>   | <u>RMB 1 yuan</u>                      | <u>1,131,333,472</u>                                  |
| Increase/(decrease)  | <u>Nil</u>             |  | <u>Nil</u>  |
| Balance at close of the month                                    | <u>1,131,333,472</u>   | <u>RMB 1 yuan</u>                      | <u>1,131,333,472</u>                                  |
| (2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>390,250,016</u>     | <u>RMB 1 yuan</u>                      | <u>390,250,016</u>                                    |
| Increase/(decrease)  | <u>Nil</u>             |  | <u>Nil</u>  |
| Balance at close of the month                                    | <u>390,250,016</u>     | <u>RMB 1 yuan</u>                      | <u>390,250,016</u>                                    |

(3) Stock code : N/A Description : Unlisted Foreign Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>12,643,512</u>         | <u>RMB 1<br/>yuan</u>                      | <u>12,643,512</u>  |
| Increase/(decrease)                 | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month       | <u>12,643,512</u>         | <u>RMB 1<br/>yuan</u>                      | <u>12,643,512</u>  |

## 2. Preference Shares

|  |                          |  |   |
|--|--------------------------|--|---|
| Stock code : <u>    N/A    </u> Description : <u>    N/A    </u> |                          |  |   |
|  | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>    N/A    </u>       | <u>                    </u>            | <u>    N/A    </u>                                    |
| Increase/(decrease)  | <u>    N/A    </u>       | <u>                    </u>            | <u>    N/A    </u>                                    |
| Balance at close of the month                                    | <u>    N/A    </u>       | <u>                    </u>            | <u>    N/A    </u>                                    |

## 3. Other Classes of Shares

|  |                                |  |   |
|--|--------------------------------|--|---|
| Stock code : <u>    N/A    </u> Description : <u>    N/A    </u> |                                |  |   |
|  | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>    N/A    </u>             | <u>                    </u>            | <u>    N/A    </u>                                    |
| Increase/(decrease)  | <u>    N/A    </u>             | <u>                    </u>            | <u>    N/A    </u>                                    |
| Balance at close of the month                                    | <u>    N/A    </u>             | <u>                    </u>            | <u>    N/A    </u>                                    |

Total authorised share capital at the end of the month (*State currency*) :

    N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                        |                                | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------------------|--------------------------------|-------------------------|--------------------------------|
|                                       | (1)<br>H shares        | (2)<br>Domestic shares | (3)<br>Unlisted Foreign Shares |                         |                                |
| Balance at close of preceding month   | 1,131,333,472          | 390,250,016            | 12,643,512                     | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | Nil                    | Nil                            | N/A                     | N/A                            |
| Balance at close of the month         | 1,131,333,472          | 390,250,016            | 12,643,512                     | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |     |
|--|---------------------------------|---|----------------------------------|---|--|--|-----|
| 1. N/A   |                                 |   |                                  |   |  |  |     |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |     |
| 2. N/A   |                                 |   |                                  |   |  |  |     |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |     |
| 3. N/A   |                                 |   |                                  |   |  |  |     |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |     |
| 4. N/A   |                                 |   |                                  |   |  |  |     |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |     |
| Total B. (Ordinary shares)<br>(Preference shares)<br>(Other class)   |                                 |   |                                  |   | N/A  | N/A  | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------------|---|--|---|------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |            |
|---------------|----------------------|---------------------------------|---|--|---|------------|------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased <i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )  | ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )  | ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   | <u>N/A</u> | <u>N/A</u> |

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
|                            | Total E.   | (Ordinary shares)<br>(Preference shares)<br>(Other class)            | <u>N/A</u><br><u>N/A</u><br><u>N/A</u>  |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>Nil</u> |
|   | (2) <u>Nil</u> |
|   | (3) <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

