

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv):	31/07/2017
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To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Molybdenum Co., Ltd.
Date Submitted	01/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 03993		Description:	H Shares			
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)		
Balance at close of j	preceding mont	3,933,468,000 H Shares	0.20	786,693,600.00		
Increase/(decrease)		Nil		N/A		
Balance at close of	the month	3,933,468,000 H Shares	0.20	786,693,600.00		
(2) Stock code:	603993 (Shanghai Stock Exchange)	Description:	A Sha	ıres		
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)		
Balance at close of j	preceding mont	12,953,730,699 A Shares	0.20	2,590,746,139.80		
Increase/(decrease)		4,712,041,884 A Shares	0.20	942,408,376.80		
Balance at close of	the month	17,665,772,583 A Shares	0.20	3,533,154,516.60		

2. Preference Shares

Stock code:	N/A	Descriptior	1:	N/A		
			No. of prefession shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month		N/A			N/A
Increase/(decrease)			N/A			N/A
Balance at close of the m	onth		N/A			N/A

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	-	N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close o	f the month		N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*): 4,319,848,116.60

II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	4,712,041,884 A Shares	N/A	N/A
Balance at close of the month	3,933,468,000 H Shares	17,665,772,583 A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement du	ring the month	No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
			Total A. (O	rdinary shares)	N/A	
				ference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the mo options (State currency)	onth from exer	rcise of	N/A	1		

No. of new shares of issuer which No. of new shares may be issued Nominal value Nominal value of issuer issued pursuant thereto Description of warrants Currency of at close of Exercised at close of during the month as at close of (Date of expiry – dd/mm/yyyy) nominal value preceding month during the month the month pursuant thereto the month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ .	/)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	<i>(</i>)					
(dd/mm/yyyy) 3. N/A	(/)	()				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ .	/)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	7 1					
(dd/mm/yyyy)	(/)	/)				
				C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
-			
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Mover	ments in I	ssued Share	e Capital				
						No. of new shares of	No. of new shares of
						issuer issued during	issuer which may be
						the month	issued pursuant thereto
Type of Issue						pursuant thereto	as at close of the month
1. Rights issue	At price:	State currency _	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price:	State currency _	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price:	State currency _	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue			Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price:	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price:	State currency	_ Class of shares issuable (<i>Note 1</i>)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
					the month	issued pursuant thereto
Type of Issue					pursuant thereto	as at close of the month
10. Other	At price: 3.82/share State currency	RMB	Class of shares issuable (Note 1)	A Shares		
Non-public						
issuance of A						
Shares						
			Issue and allotment date: (dd/mm/yyyy)	(24/7/2017)		
			EGM approval date: (dd/mm/yyyy)	(23/9/2016)	4,712,041,884	N/A
			Total E.	(Ordinary shares)	4,712,041,884	
					A Shares	
			(1	Preference shares)	N/A	
				(Other class)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,712,041,884 A Shares
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A N/A
(These figures should be the same as the relevant figures under II Share Capital").)	abov	e ("Movements in Issued

Remarks (if any):

On 24 July 2017, China Molybdenum Co., Ltd. (the "**Company**") completed the non-public issuance of A Shares. Upon completion of the non-public issuance of A Shares, the total number of shares of the Company increased from 16,887,198,699 shares to 21,599,240,583 shares. For details, please refer to the circular of the Company dated 8 September 2016, and announcements of the Company dated 20 May 2016, 8 August 2016, 2 October 2016, 18 November 2016, 7 December 2016, 26 December 2016, 18 January 2017, 4 May 2017, 23 June 2017 and 25 July 2017 as well as the announcement on poll results of the non-public issuance of A Shares of the Company dated 25 September 2016.

Submitted by: Li Chaochun

Title: Chairman of the Board

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.