

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                           |                                  |   |  |
|--|---------------------------|----------------------------------|---|--|
| Name of Issuer                               | Tech Pro Technolo         | gy Developmen                    | t Limited                                 |  |
| Date Submitted                               | 1/8/2017                  |                                  |   |  |
| I. Movements in Authorised Share Capital     |                           |                                  |   |  |
| 1. Ordinary Shares                           |                           |                                  |   |  |
| (1) Stock code: 03823 Description:           | Ordinary                  | Shares                           |   |  |
|  | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month          | 8,000,000,000             | HK\$0.0025                       | HK\$20,000,000                            |  |
| Increase/(decrease):                         | 12,000,000,000            |                                  | HK\$30,000,000                            |  |
| Balance at close of the month                | 20,000,000,000            | HK\$0.0025                       | HK\$50,000,000                            |  |
| (2) Stock code :Description :                |                           |                                  |   |  |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month          |                           |                                  |   |  |
| Increase/(decrease)                          |                           |                                  |   |  |
| Balance at close of the month                |                           |                                  |   |  |

31/7/2017

| Stock code :Description :           |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Description :           |                                |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
|                                     |                                |                                  |   |

## II. Movements in Issued Share Capital

|                                       | No. of ordin  | nary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-------------|------------------|----------------------|
|                                       | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month   | 7,999,998,044 |             |                  |                      |
| Increase/ (decrease) during the month |               |             |                  |                      |
| Balance at close of the month         | 7,999,998,044 |             | - ,              |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under S                           | Share Option Sc  | hemes of the Issu | ier)           |              |  |  |
|--|------------------|-------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM |                  |                   |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date                                    |                  | Movement during   | g the month    |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and —                               |                  |                   |                |              | -  |  |
| class of shares issuable                         | Granted          | Exercised         | Cancelled      | Longod       |  |  |
| 1. Share option                                  | Granted          | Exercised         | Cancelled      | Lapsed       |  |  |
| scheme   |                  |                   |                |              |  |  |
| approved by                                      |                  |                   |                |              |  |  |
| EGM on   |                  |                   |                |              |  |  |
| 29/05/2017                                       |                  |                   |                |              |  |  |
| (313,760,000                                     |                  |                   |                |              |  |  |
| share options                                    |                  |                   |                |              |  |  |
| granted with                                     |                  |                   |                |              |  |  |
| exercise price:                                  |                  |                   |                |              |  |  |
| HK\$0.132  |                  |                   |                |              |  |  |
| each)  | _                | _                 | _              | _            | -  | 157,994,000  |
| (Note 1)   |                  |                   |                |              |  |  |
|  |                  |                   |                |              |  |  |
| 2.   |                  |                   |                |              |  |  |
|  |                  |                   |                |              |  |  |
|  |                  |                   |                |              |  |  |
| ( / / )  |                  |                   |                |              |  |  |
| shares   |                  |                   |                |              |  |  |
| (Note 1)   | _                |                   |                |              |  |  |
|  |                  |                   |                |              |  |  |
| 3.   |                  |                   |                |              |  |  |
|  |                  |                   |                |              |  |  |
|  |                  |                   |                |              |  |  |
| ( / / )  |                  |                   |                |              |  |  |
| shares   |                  |                   |                |              |  |  |
| (Note 1)   |                  | _                 |                |              |  |  |
|  |                  | T                 | otal A. (Ordin |              |  |  |
|  |                  |                   |                | nce shares)  |  |  |
|  |                  |                   |                | Other class) |  |  |
| Total funds raised duri                          | ng the month fro | om exercise of op | otions         |              |  |  |
| (State currency)                                 |                  |                   |                |              | <u>-</u>   |  |
|  |                  |                   |                |              |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| warrants to issue Shares of the iss                   | suer which are to | be Listed                                       |                            |   |  |  |
|---|-------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal           | Nominal value at<br>close of<br>preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. 88 warrants at an exercise                         |                   |   |                            |   |  |  |
| price of HK\$0.41 (adjusted)                          |                   |   |                            |   |  |  |
| per ordinary share of the                             |                   |   |                            |   |  |  |
| Company   | HK\$              | 12,184  | -                          | 12,184                                    |  | 29,713   |
| (07/12/2017)  |                   |   |                            |   |  |  |
| Stock code (if listed)                                | N/A               | <u>.</u>  |                            |   |  |  |
| Class of shares                                       |                   | _   |                            |   |  |  |
| issuable (Note 1)                                     | Ordina            | ary   |                            |   |  |  |
| Adjusted subscription                                 | *****             |   |                            |   |  |  |
| price   | HK\$0.            | .41   |                            |   |  |  |
| EGM approval date (if applicable)                     |                   |   |                            |   |  |  |
| (dd/mm/yyyy)  | (05/12/2012)      |   |                            |   |  |  |
| 2.  | `                 | ,   |                            |   |  |  |
|   |                   |   |                            |   |  |  |
|   |                   |   |                            |   |  |  |
|   |                   |   |                            |   |  |  |
|   |                   |   |                            |   |  |  |
| Stock code (if listed)                                |                   |   |                            |   |  |  |
| Class of shares                                       |                   |   |                            |   |  |  |
| issuable (Note 1)                                     |                   |   |                            |   |  |  |
| Adjusted subscription price                           |                   |   |                            |   |  |  |
| EGM approval date                                     |                   |   |                            |   |  |  |
| (if applicable)                                       |                   |   |                            |   |  |  |
| (dd/mm/yyyy)  |                   |   |                            |   |  |  |
| 3.  |                   |   |                            |   |  |  |
|   |                   |   |                            |   |  |  |
| ·   |                   |   |                            | <del>-</del>                              |  | <del>-</del>   |
| Stools and (if listed)                                |                   |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |                   |   |                            |   |  |  |
| issuable ( <i>Note 1</i> )                            |                   |   |                            |   |  |  |
| Adjusted subscription                                 |                   | _   |                            |   |  |  |
| price   |                   |   |                            |   |  |  |
| EGM approval date                                     |                   | _   |                            |   |  |  |
| (if applicable)                                       |                   |   |                            |   |  |  |
| (dd/mm/yyyy)  |                   |   |                            |   |  |  |
|   |                   | Tot   | al B. (Ordi                | inary shares)                             | -  |  |
|   |                   | 100   |                            | rence shares)                             | <u> </u>   |  |
|   |                   |   | (1 10101                   | (Other class)                             |  | _  |
|   |                   |   | •                          | ( = 1111 (11135)                          |  | _  |

| Convertibles (i.e. Convertible i   | nto Shares of the I            | Issuer which are to                | be Listed)                       |                                    |  |  |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   | <u> </u>                       |                                    |                                  |                                    |  |  |
|  | <u></u>                        |                                    |                                  |                                    |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. |                                |                                    |                                  |                                    |  |  |
|  |                                |                                    |                                  |                                    |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )                        |                                    |                                  |                                    |  |  |
|  |                                |                                    |                                  |                                    |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  | ( / / )                        |                                    |                                  |                                    |  |  |
|  |                                |                                    |                                  |                                    |  |  |
|  |                                |                                    |                                  |                                    |  | <u> </u>   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )                        |                                    | T 1.G (O. 1)                     |                                    |  |  |
|  |                                |                                    | 10tal C. (Ordin                  | nary shares)                       | <u>-</u><br>-  | <del>-</del>   |
|  |                                |                                    | (1)                              | Other class)                       |  | _  |
|  |                                |                                    | (                                |                                    | <u> </u>   | =  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.  |  |   |
| ( / / ) shares (Note 1)   |  |   |
|   |  | -   |
| 2   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
| ( / / )shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares) (Other class)   | -  |   |
|   |  |   |

| Ot | her Movements in | Issued Share C | apitai          |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of |
|----|------------------|----------------|-----------------|--|-------|---|---|--|
|    | Type of Issue    |                |                 |  |       |   |   | the month  |
|    |                  |                |                 | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 1. | Rights issue     | At price :     | State currency  | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |                  |                |                 | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | <u> </u>  |  |
|    |                  |                |                 |  |       |   |   |  |
|    |                  |                |                 | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 2. | Open offer       | At price :     | State currency  | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |                  |                |                 | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |  |
|    |                  |                |                 |  |       |   |   |  |
|    |                  |                |                 | Class of shares issuable ( <i>Note 1</i> ) |       | _ |   |  |
| 3. | Placing          | At price:      | State currency: | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |                  |                |                 | AGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |  |
|    |                  |                |                 |  |       |   |   |  |
|    |                  |                |                 | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 4. | Bonus issue      |                |                 | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |                  |                |                 | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |  |
|    |                  |                |                 |  |       |   |   |  |

For Main Board and GEM listed issuers

|    |                               |                  |  | roi Main | Боа | ra ana Gewi nstea i   |   |
|----|-------------------------------|------------------|--|----------|-----|---|---|
|    | Type of Issue                 |                  |  |          |     | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    |                               |                  |  |          |     |   |   |
|    |                               |                  | Class of shares issuable (Note 1)          |          |     |   |   |
| 5. | Scrip dividend At price:      | State currency — | Issue and allotment date: (dd/mm/yyyy)     | ( / /    | )   |   |   |
|    |                               | carrency         | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |   |   |
|    |                               |                  |  |          |     |   |   |
|    |                               |                  | Class of shares repurchased (Note 1)       |          |     |   |   |
| 6. | Repurchase of shares          |                  | Cancellation date : (dd/mm/yyyy)           | ( / /    | )   |   |   |
|    |                               |                  | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |   |   |
|    |                               |                  |  |          |     |   |   |
|    |                               |                  | Class of shares redeemed (Note 1)          |          |     |   |   |
| 7. | Redemption of shares          |                  | Redemption date : (dd/mm/yyyy)             | ( / /    | )   |   |   |
|    |                               |                  | EGM approval date: (dd/mm/yyyy)            | ( / /    | )   |   |   |
|    |                               |                  |  |          |     |   |   |
|    |                               |                  | Class of shares issuable ( <i>Note 1</i> ) |          | _   |   |   |
| 8. | Consideration issue At price: | State currency   | Issue and allotment date : (dd/mm/yyyy)    | ( / /    | )   |   |   |
|    |                               |                  | AGM approval date: (dd/mm/yyyy)            | ( / /    | )   |   |   |
|    |                               |                  |  |          |     |   |   |

For Main Board and GEM listed issuers

|     | Type of Issue   |                                   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---|-----------------------------------|---|---|
|     |   |                                   |   |   |
|     | Class of sl<br>issuable ( <i>Note 1</i> )   | nares ———                         |   |   |
| 9.  | Capital Issue and allotmer reorganisation date : (dd/mm/yyy                         |                                   |   |   |
|     | EGM approval dat (dd/mm/yyyy)   | te: ( // )                        |   |   |
|     |   |                                   |   |   |
|     | Class of shissuable (Note 1)  | nares                             |   |   |
| 10. | Other (Please specify) At price: State currency Issue and allotmer date: (dd/mm/yyy |                                   |   |   |
|     | EGM approval da (dd/mm/yyyy)  | te: ( / / )                       |   | _   |
|     | Total E   | . (Ordinary share                 | s)  |   |
|     |   | (Preference share<br>(Other class | s)  | <u>-</u><br>-<br>-  |
|     |   |                                   |   |   |
|     |   |                                   |   |   |
| To  | Total increase / (decrease) in ordinary shares during the month (i.e. Total of      |                                   | (1)   | -   |
| T   | Total increase / (decrease) in preference shares during the month (i.e. Total       |                                   | (2)   |   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | [ain | R | oard | and | GFM | listed | issuers |
|-----|---|------|---|------|-----|-----|--------|---------|
|     |   |      |   |      |     |     |        |         |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: LEE ON WING                              |
| Title:COMPANY SECRETARY                                |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.