

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Asia Coal	Limited				
Date Submitted	01/08/201	7				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 835	Descripti	on :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
Increase/(decrease)	_	0		0		
Balance at close of the month	_	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
(2) Stock code :	Descripti	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	_					
Balance at close of the month						

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ption:	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other		
	(1)	(2)	No. of preference shares	classes of shares		
Balance at close of preceding month	9,607,753,752		_			
Increase/ (decrease) during the month	0					
Balance at close of the month	9,607,753,752					

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007						
Share Option						
Scheme						
(28/09/2007)						
Ordinary shares	0	0	0	0	0	40,060,000
(Note 1)						, ,
2. 2016						
Share Option						
Scheme						
Scheme						
(28/09/2016)						
	0	0	0	0	0	0
Ordinary shares	0					
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
		To	tal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised duri		from exercise o	·			
options (State currency	<i>'</i>)			0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month thereto 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Amount at Currency of Amount at close Converted month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
shares (Note 1)		· .
2		
shares (Note 1)		· -
3		
(/ /)		
shares (Note 1)		· -
	37/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	
(Other class)	14/71	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue				pursuant thereto	close of the month
1)pe 01 1884e	Class of shares issua (Note 1)	able	_	Literatio	Поли
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	SGM approval date: (dd/mm/yyyy)	(/ /)		
					-
	Class of shares issua (Note 1)	able	_		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	SGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary ch	oros)	N/A	
	Total E.	(Ordinary sh (Preference sh (Other c	ares)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A	to E):	(1)		0
			(2)		
Total increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):			N/A
Total increase / (decrease) in other classes of shares of	during the month (i.e. To	tal of A to E):			N/A
(These figures should be the same as the relevant figu	ures under II above ("Mo	ovements in Iss	ued S	hare Capita	!").)

Remarks (if an	y):	
		_
		_
Submitted by:	CHAN Kwong Leung, Eric	-
Title:	Company Secretary	
Title.	(Director, Secretary or other duly authorised officer)	-
	(Director, Secretary of other dary authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.