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Further to the Announcement and Notice dated 29 June 2017 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code” (i.e. the First Announcement), this Announcement is to inform Relevant Investors of the Final Distribution per Unit of (1) Samsung KOSPI 200 Daily (2x) Leveraged Product, (2) Samsung KOSPI 200 Daily (-1x) Inverse Product, (3) Samsung TOPIX Daily (2x) Leveraged Product, and (4) Samsung TOPIX Daily (-1x) Inverse Product (the “Terminating Products”, each a Product as defined in the Prospectus) as follows:

Name	Final Distribution	Final Distribution per Unit
Samsung KOSPI 200 Daily (2x) Leveraged Product	HK\$16,974,990	HK\$18.8611
Samsung KOSPI 200 Daily (-1x) Inverse Product	HK\$19,299,840	HK\$9.1904
Samsung TOPIX Daily (2x) Leveraged Product	HK\$15,577,380	HK\$17.3082
Samsung TOPIX Daily (-1x) Inverse Product	HK\$33,474,240	HK\$9.2984

The Final Distribution for the Terminating Products will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 3 August 2017 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 7 August 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Final Distribution from them.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Products, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.**

# Samsung Leveraged and Inverse Investment Product Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

**Samsung KOSPI 200 Daily (2x) Leveraged Product (Stock Code: 7250)**

**Samsung KOSPI 200 Daily (-1x) Inverse Product (Stock Code: 7326)**

**Samsung TOPIX Daily (2x) Leveraged Product (Stock Code: 7255)**

**Samsung TOPIX Daily (-1x) Inverse Product (Stock Code: 7311)**

(each a “Terminating Product”,  
collectively the “Terminating Products”)

## FINAL DISTRIBUTION ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 29 June 2017 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code” (the “**First Announcement**”) issued by Samsung Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Terminating Products.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who held Units after the Last Trading Day, 31 July 2017, and remained so as at 3 August 2017, the Distribution Record Date.

### 1. Final Distribution amount

As disclosed in the First Announcement, the Manager will, after having consulted the Trustee and the Terminating Products’ auditors, declare a Final Distribution for the Terminating Products in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis the Manager, after having consulted the Trustee and the Terminating Products’ auditors, has resolved to approve that Final Distribution of the following amount shall be paid in cash by the Terminating Products in the form of a Final Distribution to the Relevant Investors of the Terminating Products:

Name	Final Distribution	Final Distribution per Unit
Samsung KOSPI 200 Daily (2x) Leveraged Product	HK\$16,974,990	HK\$18.8611
Samsung KOSPI 200 Daily (-1x) Inverse Product	HK\$19,299,840	HK\$9.1904
Samsung TOPIX Daily (2x) Leveraged Product	HK\$15,577,380	HK\$17.3082
Samsung TOPIX Daily (-1x) Inverse Product	HK\$33,474,240	HK\$9.2984

The Final Distribution per Unit for each Terminating Product was determined on the basis of the Net Asset Value per Unit of each Terminating Product as at 3 August 2017 and rounded to 4

decimal places. Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the relevant Terminating Product's then Net Asset Value in proportion to the Relevant Investor's interest in the relevant Terminating Product as at the Distribution Record Date. As at the date of this Announcement, the Terminating Products do not have any outstanding receivables.

## **2. Final Distribution Payment**

The Final Distribution for the Terminating Products will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 3 August 2017 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 7 August 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution from them.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Final Distribution or further distributions (if any) to the extent of distribution of profits and/or capital of the Terminating Products. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Terminating Products may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Terminating Products are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Products, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Products, the termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.**

## **3. Net Asset Value of the Terminating Products**

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Products as at 3 August 2017 were as follows:

<b>Name</b>	<b>Net Asset Value</b>	<b>Net Asset Value per Unit</b>
Samsung KOSPI 200 Daily (2x) Leveraged Product	HK\$16,974,990	HK\$18.8611
Samsung KOSPI 200 Daily (-1x) Inverse Product	HK\$19,299,840	HK\$9.1904
Samsung TOPIX Daily (2x) Leveraged Product	HK\$15,577,380	HK\$17.3082
Samsung TOPIX Daily (-1x) Inverse Product	HK\$33,474,240	HK\$9.2984

A simple breakdown of the Net Asset Values of the Terminating Products is as follows:

Samsung KOSPI 200 Daily (2x) Leveraged Product

**As at 3 August 2017 (HK\$)**

<b>Assets</b>	
Cash and cash equivalents	16,974,990
Total assets	16,974,990
<b>Liabilities</b>	
Accrued expenses and other payables	0
Total liabilities	0
<b>Net Asset Value</b>	<b>16,974,990</b>
<b>Number of Units in issue</b>	<b>900,000</b>
<b>Net Asset Value per Unit</b>	<b>18.8611</b>
<b>Final Distribution per Unit (i.e. Net Asset Value per Unit rounded to 4 decimal places)</b>	<b>18.8611</b>

Samsung KOSPI 200 Daily (-1x) Inverse Product

**As at 3 August 2017 (HK\$)**

<b>Assets</b>	
Cash and cash equivalents	19,299,840
Total assets	19,299,840
<b>Liabilities</b>	
Accrued expenses and other payables	0
Total liabilities	0
<b>Net Asset Value</b>	<b>19,299,840</b>
<b>Number of Units in issue</b>	<b>2,100,000</b>
<b>Net Asset Value per Unit</b>	<b>9.1904</b>
<b>Final Distribution per Unit (i.e. Net Asset Value per Unit rounded to 4 decimal places)</b>	<b>9.1904</b>

Samsung TOPIX Daily (2x) Leveraged Product

**As at 3 August 2017 (HK\$)**

<b>Assets</b>	
Cash and cash equivalents	15,577,380
Total assets	15,577,380
<b>Liabilities</b>	
Accrued expenses and other payables	0
Total liabilities	0
<b>Net Asset Value</b>	<b>15,577,380</b>
<b>Number of Units in issue</b>	<b>900,000</b>
<b>Net Asset Value per Unit</b>	<b>17.3082</b>
<b>Final Distribution per Unit (i.e. Net Asset Value per Unit rounded to 4 decimal places)</b>	<b>17.3082</b>

## Samsung TOPIX Daily (-1x) Inverse Product

As at 3 August 2017 (HK\$)

<b>Assets</b>	
Cash and cash equivalents	33,474,240
Total assets	33,474,240
<b>Liabilities</b>	
Accrued expenses and other payables	0
Total liabilities	0
<b>Net Asset Value</b>	<b>33,474,240</b>
<b>Number of Units in issue</b>	<b>3,600,000</b>
<b>Net Asset Value per Unit</b>	<b>9.2984</b>
<b>Final Distribution per Unit (i.e. Net Asset Value per Unit rounded to 4 decimal places)</b>	<b>9.2984</b>

As mentioned in the First Announcement, the Manager will bear the unamortised preliminary expenses and all costs and expenses associated with the termination of each Terminating Product (other than normal operating expenses such as transaction costs and any taxes relating to the realisation of assets of a Terminating Product). No provision is set aside for such costs and expenses.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 2115 8721 during office hours (except Hong Kong statutory holidays) or visiting the Manager in person at 4513-14, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or visiting the Manager's website: [www.samsungetf.com.hk](http://www.samsungetf.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Samsung Asset Management (Hong Kong) Limited**  
as Manager of the Trust and the Terminating Products

3 August 2017

<sup>1</sup> The website has not been reviewed by the SFC.