

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

AMBER CIRCLE FUNDING LIMITED

(incorporated with limited liability in the Cayman Islands)

*(a wholly-owned subsidiary of China Development Bank Financial Leasing Co., Ltd. *)*



國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

U.S.\$500,000,000 2.00 per cent. Guaranteed Notes due 2017

(Stock Code: 4585; ISIN: XS0860854966)

U.S.\$1,000,000,000 3.25 per cent. Guaranteed Notes due 2022

(Stock Code: 4586; ISIN: XS0860855344)

(together, the “Notes”)

unconditionally and irrevocably guaranteed by

CHINA DEVELOPMENT BANK HONG KONG BRANCH

(formerly known as China Development Bank Corporation Hong Kong Branch)

ANNOUNCEMENT ON CHANGE OF REGISTERED NAME

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.* (“**We**”) refer to the following notice:

- the notice of listing dated 4 December 2012 in relation to the listing of the U.S.\$500,000,000 2.00 per cent. Guaranteed Notes due 2017 (Stock Code: 4585) and U.S.\$1,000,000,000 3.25 per cent. Guaranteed Notes due 2022 (Stock Code: 4586).

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

We are pleased to announce that as approved by China Banking Regulatory Commission and with the completion of the registration of the name change with the competent Administration for Industry and Commerce, the registered name of the China Development Bank Corporation (國家開發銀行股份有限公司) has been changed to “China Development Bank (國家開發銀行)” with effect from 19 April 2017. Accordingly, the registered name of China Development Bank Corporation Hong Kong Branch (國家開發銀行股份有限公司香港分行) has been changed to “China Development Bank Hong Kong Branch (國家開發銀行香港分行)”. The organizational form of China Development Bank has changed from a joint stock company to a limited liability company.

The stock short names and the stock codes of the Notes remain unchanged.

Shenzhen, the PRC

3 August 2017

As at the date of this announcement, the directors of Amber Circle Funding Limited are Anne Flood and Lorraine Egan.

As at the date of this announcement, the directors of China Development Bank Financial Leasing Co., Ltd. are Mr. WANG Xuedong, Mr. FAN Xun and Mr. HUANG Min as executive directors, Mr. GENG Tiejun, Ms. LIU Hui and Mr. LI Yingbao as non- executive directors, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.