



4 August 2017

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of TCC International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|----------------|---------------|------------------------|-------------------------|------------------------|---|---|
| The Teyu Trust | 26 April 2017 | Sale | 2,000,000 | \$3.5600 | 2,000,000 | 0.0405% |

End

Note:

The Teyu Trust is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

The Teyu Trust is ultimately owned by Chen Chi-Te, Chen Pang Shen-Yu, Chen Chen-Ching, Chen Chi-Yi.

The disclosure form was received by the Executive on 4 August 2017.