

4 August 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Taiwan Cement Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yi Chang Investment Co., Ltd.	27 July 2017	Purchase	3,000	\$34.7000	3,000	0.0001%
		Purchase	26,000	\$34.7500	29,000	0.0008%
		Purchase	52,000	\$34.8000	81,000	0.0022%
		Purchase	57,000	\$34.8500	138,000	0.0037%
		Purchase	224,000	\$34.9000	362,000	0.0098%
		Purchase	95,000	\$34.9500	457,000	0.0124%
		Purchase	140,000	\$35.0000	597,000	0.0162%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Yi Chang Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Yi Chang Investment Co., Ltd. is ultimately owned by Kenneth C.M. Lo, Lo Chen Shi-Tze, Lo Yi-Jun, Lo Yi-Cian, Lo Yi-Ru.

The disclosure form was received by the Executive on 4 August 2017.

Public Disclosure Form