

4 August 2017

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Taiwan Cement Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Tai-Hsuan Investment Co., Ltd.	27 July 2017	Purchase	2,000	\$34.7000	2,000	0.0001%
		Purchase	22,000	\$34.7500	24,000	0.0007%
		Purchase	52,000	\$34.8000	76,000	0.0021%
		Purchase	62,000	\$34.8500	138,000	0.0037%
		Purchase	220,000	\$34.9000	358,000	0.0097%
		Purchase	94,000	\$34.9500	452,000	0.0122%
		Purchase	140,000	\$35.0000	592,000	0.0160%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Tai-Hsuan Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Tai-Hsuan Investment Co., Ltd. is ultimately owned by Kenneth C.M. Lo.

The disclosure form was received by the Executive on 4 August 2017.

Public Disclosure Form