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China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

ANNOUNCEMENT UNAUDITED SALES DATA FOR JULY 2017

This announcement is made by China Jinmao Holdings Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the “Board”) of the Company hereby announces that, in July 2017, the Group achieved property contracted sales of RMB3,318.7 million with a contracted sales gross floor area (GFA) of 126,083 square meters (sq.m.). For the seven months ended 31 July 2017, the Group achieved accumulative property contracted sales of RMB27,427.0 million with an accumulative contracted sales GFA of 1,253,727 sq.m..

In July 2017, Nanjing Land and Resources Bureau granted, through listing-for-sale, the State-owned Construction Land Use Right of the parcel of land No. 2017-G22 located within the territory of Nanjing Qinglong Mountain International Ecological New City Primary Development Project of the Company. The total GFA of the granted land was 78,824 sq.m., and the total sales consideration was RMB1,340 million. No land use right was granted in this month within the territory of Changsha Meixi Lake Primary Development Project of the Company.

For the seven months ended 31 July 2017, the Group’s accumulative property contracted sales amount and land primary development sales consideration amounted to RMB28,767.0 million. In addition, as at 31 July 2017, the Group recorded subscribed (but not contracted) property sales of RMB1,336.9 million.

Note: The property contracted sales amount and land primary development sales consideration disclosed above are exclusive of rent income of the Group in July 2017 or for the seven months ended 31 July 2017.

Disclaimer

In view of the presence of various uncertainties during the property sales process, the property sales data disclosed above are based on preliminary internal management records of the Group and are unaudited. The sales consideration data of land primary development disclosed above are derived from the listing-for-sale documents or result announcements published by Nanjing Land and Resources Bureau and Changsha Land and Resources Bureau, which are recorded in the internal management records of the Group and are unaudited. The above data may differ from the data to be disclosed in the regular reports of the Company. Such data are provided for investors' reference only, and do not constitute, nor should they be construed as, an offer or solicitation to sell or buy any securities or financial products of the Company. They should not be used as a basis for research reports, and are not intended to, nor should they constitute any investment advice. Shareholders of the Company and potential investors are advised to exercise caution, and should not place undue reliance on the data disclosed herein.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 7 August 2017

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.