国美金融科技
GOME FINTECH

國 美 金 融 科 技 有 限 公 司

Gome Finance Technology Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock Code: 628)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders of the Company and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group is expected to record a profit in the results for the Interim Period as compared with a loss in the results for the Corresponding Period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Gome Finance Technology Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review of the unaudited consolidated management accounts of the Group and the information currently available to the board of directors (the "**Board**") of the Company, the Group is expected to record a profit in the results for the six months ended 30 June 2017 (the "**Interim Period**") as compared with a loss in the results for the six months ended 30 September 2016 (the "**Corresponding Period**"). The Board considers that the turnaround in the results for the Interim Period as compared to the Corresponding Period is principally attributable to:

(i) The Group recorded investment and bank interest income and exchange gains on the financial assets of the Group for the Interim Period in an aggregate amount of approximately RMB 12,635,000 as compared to an amount of approximately RMB 102,000 for the Corresponding Period, which is mainly due to the increase in the amount of the financial assets of the Group as a result of the subscription of shares of the Company on 5 September 2016;

(ii) The disposal of the listed securities invested by the Group resulted in a loss of approximately RMB 5,364,000 being recorded by the Group for the Corresponding Period. During the Interim Period, no such loss was recognized by the Group; and

(iii) An expected amount of approximately RMB 2,116,000 of impairment loss on the Group's trade and loan receivables was recognized by the Group during the Interim Period, whereas for the Corresponding Period, an amount of RMB 4,292,000 was recognized as impairment loss on the Group's trade and loan receivables.

The above factors as referred to in (i) to (iii) above are one-off changes which may not be recurring in future.

The view of the Board in this announcement is only a preliminary assessment by the Board based on the preliminary management accounts of the Group and the information currently available, which have not been reviewed or audited by the auditors of the Company, and is subject to possible adjustments following further internal review. The Group's interim results for the Interim Period, of which the independent auditors of the Company is to perform the review, is expected to be announced in late August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Gome Finance Technology Co., Ltd.
Ding Donghua
Executive Director

Hong Kong, 8 August 2017

As at the date of this announcement, the Company's executive Directors are Mr. Ding Donghua, Mr. Zhang Jun and Mr. Chung Tat Fun; the non-executive Director is Ms. Wei Qiuli; and the independent non-executive Directors are Mr. Zhang Liqing, Mr. Li Liangwen and Mr. Hung Ka Hai Clement.