



# NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated 1 August 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 9 August 2017.

By Order of the Board  
**China Logistics Property Holdings Co., Ltd**  
中國物流資產控股有限公司  
**LI Shifa**  
*Chairman*

Hong Kong, 8 August 2017

*As at the date of this announcement, Mr. Li Shifa, Mr. Pan Naiyue, Mr. Zhang Long, Mr. Wu Guolin, Ms. Li Huifang and Mr. Chen Runfu are the executive directors, Mr. Ong Tiong Sin, Mr. Liu Xiangge, Mr. Wang Yeyi and Ms. Li Qing are the non-executive directors, and Mr. Guo Jingbin, Mr. Fung Ching Simon, Mr. Wang Tianye, Mr. Leung Chi Ching Frederick and Mr. Chen Yaomin are the independent non-executive directors.*