LUZHENG FUTURES Company Limited
魯 証 期 貨 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01461)

Positive Profit Alert

This announcement is made by LUZHENG FUTURES Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment on the consolidated management accounts of the Group and the information currently available, the profit of the Group attributable to the shareholders of the parent company under the International Financial Reporting Standards for the six months ended 30 June 2017 is expected to increase by approximately 100% as compared with the same period of last year.

According to the information currently available, the Board considers that such increase in the operating results is mainly attributable to the following factors: (1) the gain of the Company attributable to the deduction of trading fees increased substantially as compared with the same period of last year; (2) the revenue of Luzheng Trading Co., Ltd. (魯証經貿有限公司), a wholly-owned subsidiary of the Company, for the six months ended 30 June 2017 increased substantially as compared with the same period of last year; and (3) the interest income of the Company increased substantially year-on-year as a result of the centralized management of funds and the upward trend of interest rate in the industry.

The Board would like to remind the Shareholders and potential investors that the interim results of the Group for the six months ended 30 June 2017 are not yet available and the information contained in this announcement is solely based on the preliminary assessment of the Company's management, made according to the consolidated management accounts of the Group and the information currently available, which have not been audited or reviewed by the Company's auditors nor reviewed by the audit committee of the Board. If the future estimates of the results differ materially from the information in this positive profit alert announcement, the Company will update on a timely basis.

It is expected that the Group's interim results for the six months ended 30 June 2017 will be announced before the end of August 2017.

Shareholders and potential investors are strongly advised to exercise caution and obtain independent professional advice when investing or dealing in the shares of the Company.

By order of the Board
LUZHENG FUTURES Company Limited
Meng Tao
Secretary of the Board and
Joint Company Secretary

Jinan, the PRC
9 August 2017

As at the date of this announcement, the Board consists of Mr. Chen Fang and Mr. Liang Zhongwei as executive directors, Mr. Lv Xiangyou, Mr. Yin Ge, Mr. Li Chuanyong and Mr. Liu Feng as non-executive directors, and Mr. Gao Zhu, Mr. Yu Xuehui, Mr. Wang Chuanshun and Mr. Li Dapeng as independent non-executive directors.