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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

US\$150 million 13.625% Senior Notes due 2019

(Stock Code: 5787)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2019

Reference is made to the announcement of Jingrui Holdings Limited (the “**Company**”) dated 10 July 2017 (the “**Announcement**”) in relation to its intention to redeem all of the outstanding 2019 Notes in full on 8 August 2017 (the “**Redemption**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Completion of the Redemption took place on 8 August 2017. The Company has redeemed an aggregate principal amount of approximately US\$93.7 million of all of the outstanding 2019 Notes on the Redemption Date at the redemption price equal to 106.813% of the principal amount thereof, being approximately US\$100.1 million, plus accrued and unpaid interest of approximately US\$6.4 million to the Redemption Date. The total redemption price paid by the Company on the Redemption Date is approximately US\$106.5 million.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2019 Notes have been cancelled. There are no outstanding 2019 Notes in issue after the Redemption.

The Company has applied for the withdrawal of listing of the 2019 Notes. The withdrawal of listing is expected to become effective upon the close of business on 16 August 2017.

By Order of the Board
Jingrui Holdings Limited
Yan Hao Chen Xin Ge
Co-chairmen

Hong Kong, 10 August 2017

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Yang Tie Jun and Xu Chao Hui, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.

* *For identification purpose only*