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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

UPDATE ON THE OFFER TO PURCHASE FOR CASH 7.50% SENIOR NOTES DUE 2020

Reference is made to the announcements (the “**Announcements**”) of China Shanshui Cement Group Limited (the “**Company**”) dated 7 January 2016, 14 January 2016, 14 March 2016, 30 June 2016, 15 July 2016 and 28 October 2016 in relation to the Offer to purchase US\$500,000,000 7.50% senior notes due 2020 (the “**Notes**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company would like to update the Shareholders and the holders of the Notes that the Fourth Notes Payment will be delayed due to the fund raising difficulties to the Group caused by the illegal occupation of the properties of Shandong Shanshui by its former senior management (the “**Illegal Occupation**”). Jinan government is proactively encouraging various parties to resolve the disputes in a cooperative, reconcilable, and an accountable manner, details of which were set out in the announcement of the Company dated 8 August 2017.

The Company will work out a timetable as soon as possible for the Fourth Notes Payment but will most likely after resolving the Illegal Occupation and intends to continue to pay interests of the Notes to its holders before the settlement of the Fourth Notes Payment. Further announcements will be made by the Company as and when appropriate in this regard.

Continued Suspension of Trading in the Shares

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 16 April 2015 due to the insufficiency of the public float of the Shares.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
Liu Yiu Keung, Stephen
Chairman

Hong Kong, 11 August 2017

As at the date of this announcement, the Board comprises 3 executive directors, namely, LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Heping and HWA Guo Wai, Godwin; and 5 independent non-executive directors, namely, HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.