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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

**PROPOSED ADJOURNMENT OF VOTING OF RESOLUTIONS NOS. 1, 2 AND 3
IN ANNUAL GENERAL MEETING**

Reference is made to the Company's Circular dated 20 July 2017 (the "**Circular**") in respect of the Annual General Meeting scheduled to be held at the 1st Floor of Foreign Correspondents' Club, Hong Kong at North Block, 2 Lower Albert Road, Central, Hong Kong on 18 August 2017 at 9:30 a.m. (the "**AGM**"). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Circular and the Notice of the AGM dated 20 July 2017 (the "**Notice**") contain, among other things, Resolutions Nos 1, 2 and 3 to have the audited financial statements for years 2014, 2015 and 2016 (the "**3 Audited Financial Statements**") be approved by the Shareholders (the "**Resolutions**").

The Company would like to inform the Shareholders that the 3 Audited Financial Statements are not ready at the AGM. As such, the Company intends to defer the voting of the Resolutions to an adjourned annual general meeting (the "**Adjourned AGM**") with a day to be fixed and to be announced. Accordingly, upon the commencement of the AGM and provided that a quorum is present, the chairman of the AGM will put forward a resolution (the "**Adjourned Resolution**") to adjourn the voting of the Resolutions to the Adjourned AGM which, if approved by the Shareholders present at the AGM, will allow extra time for the Company to finalize the 3 Audited Financial Statements. Pursuant to Rule 13.41 of the Listing Rules, all Shareholders present at the AGM are permitted to vote on the Adjourned Resolution.

The Company has obtained an updated time estimation for the completion of the 3 Audited Financial Statements from the auditor who indicates that the same will be available within the next two months.

Shareholders are informed that the above arrangement would NOT affect the business set out in the Resolutions 4 to 8 to be transacted as originally scheduled in the AGM.

By Order of the Board
Mingyuan Medicare Development Company Limited
LAM Ping Cheung
Chairman

Hong Kong, 14 August 2017

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Ms. Lam Yan Fong Flora as non-executive Director; and (iii) Ms. Chan Mee Sze, Ms. Hui Wai Man Shirley, Mr. Lam Suk Ping and Mr. Wong Anthony Chi-ho and Cheung Chi Ming as independent non-executive Directors.