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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **REDEMPTION OF SENIOR NOTES DUE 2019**

**(STOCK CODE: 6026)**

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 19 February 2014 (the “**Announcement**”) in relation to the issuance of US\$500,000,000 8.375% senior notes due 2019 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the indenture dated as of 18 February 2014 (as amended or supplemented from time to time) and entered into between, among others, the Company and The Hongkong and Shanghai Banking Corporation Limited as Trustee (the “**Trustee**”) in connection with the issuance of the Notes, the Company announces today that it has informed the Trustee and holders of the Notes that all of the outstanding Notes will be redeemed in full on 14 September 2017 (the “**Redemption Date**”) at a redemption price equal to 104.18750% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the Notes is US\$500,000,000. Upon redemption of the outstanding Notes on the Redemption Date, the Notes will be cancelled.

By Order of the Board  
**Agile Group Holdings Limited**  
**LAM Ping Yuk**  
*Company Secretary*

Hong Kong, 15 August 2017

*As at the date of this announcement, the Board comprises thirteen members being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chen Zhongqi\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

*\* Executive Directors*

*\*\* Non-executive Directors*

*# Independent Non-executive Directors*