恒投證券
HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "恒泰证券股份有限公司" and carrying on business in Hong Kong as "恒投證券" (in Chinese) and "HENGTOU SECURITIES" (in English))

(the "**Company**")
(Stock Code: 01476)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of the Company hereby announces that a meeting of the Board will be held on Friday, 25 August 2017 for the purpose of, among other matters, (i) considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2017 and its publication; and (ii) considering the payment of an interim dividend, if any.

By order of the Board
Pang Jiemin
Chairman

Beijing, the PRC
15 August 2017

As at the date of this announcement, the Board comprises Mr. Pang Jiemin and Mr. Wu Yigang as executive directors, Mr. Zhang Tao, Mr. Chen Guanglei and Mr. Sun Chao as non-executive directors, and Mr. Peng Diyun, Ms. Zhou Jianjun and Dr. Lam Sek Kong as independent non-executive directors.