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CHINA HUIYUAN JUICE GROUP LIMITED

中國匯源果汁集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1886)

US\$150 million 6.5% SENIOR NOTES DUE 2020

(the “Notes”, Stock Code: 5259)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

BOC International

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 10 August 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 17 August 2017.

By Order of the Board

CHINA HUIYUAN JUICE GROUP LIMITED

Zhu Xinli

Chairman

Hong Kong, 17 August 2017

As at the date of this notice, our Directors are Mr. ZHU Xinli, Ms. ZHU Shengqin and Mr. CUI Xianguo as executive Directors, Mr. Andrew Y. YAN as a non-executive Director, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive Directors.

* For identification purposes only